

SURAT MUNICIPAL CORPORATION			
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1	Security Description	8% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE GREEN MUNICIPAL BONDS IN THE NATURE DEBENTURES STRPP A DATE OF MATURITY 13/10/2029	8% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE GREEN MUNICIPAL BONDS IN THE NATURE DEBENTURES STRPP B DATE OF MATURITY 13/10/2030
2	No. of Securities	20,00,000	20,00,000
3	Issue Price (Rs.)	500	500
4	Nominal Value (Rs.)	500	500
5	Paid up value (Rs.)	500	500
6	Distinctive Numbers	1-2000000	1-2000000
7	ISIN Code	INE05NX24023	INE05NX24031
8	Coupon Rate	8.00%	8.00%
9	Date of Allotment	October 13 <sup>th</sup> , 2025	October 13 <sup>th</sup> , 2025
10	Interest Payment Dates	April 13 & October 13 (Every year)	April 13 & October 13 (Every year)
11	Date(s) of Redemption	October 13 <sup>th</sup> , 2029	October 13 <sup>th</sup> , 2030
12	Coupon Frequency	Half Yearly	Half Yearly
13	Redemption Amount	100 Crore	100 Crore
14	Rating Agency	India Ratings and Research Private Limited & CRISIL Ratings Limited	India Ratings and Research Private Limited & CRISIL Ratings Limited
15	Rating Date	September 15, 2025, & September 4, 2025	September 15, 2025, & September 4, 2025
16	Credit Rating	Provisional IND AA+/Stable & Provisional CRISIL	Provisional IND AA+/Stable & Provisional CRISIL
		AA+/Stable	AA+/Stable
17	Put/ Call Option	NA	NA